

# CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS **
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 10/5/2010 SCHOOL BOARD MEETING							
North County Technical Center: Phase 1A/II	Willis A. Smith Const.	78	\$22,153,686.17	\$10,528.73	\$22,164,214.90	Add back unused portion of Owner Paid material + sales tax purchased from Cemex Gypsum Supply.	R
North County Technical Center: Phase 1A/II	Willis A. Smith Const.	79	\$22,164,214.90	\$1,008.19	\$22,165,223.09	Add back unused portion of Owner Paid material + sales tax purchased from Osprey Building Material.	R
Riverview High School - On Site Improvements	W. G. Mills	28	\$11,485,787.01	(\$1,887,635.00)	\$9,598,152.01	Reconcile unused funds contained in allowances.	R
TOTAL IN TAX SAVINGS:							\$0.00

(\$1,876,098.08)

NOTE: The change orders (\*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

\*\*A=Approval; R=Ratification

**CHANGE ORDER SUMMARY**

**PROJECT NAME: NCTC Phase 1A/II**

CHANGE ORDER NO. 78

BOARD DATE: October 5, 2010

ITEM 1) Description: Add back for unused portion of Owner Paid Material plus sales tax purchased from Cemex Gypsum Supply.

Reason for Change: The unused portion of a direct material purchase order along with the associated sales tax, if not used, is added back into the Construction manager's contract.

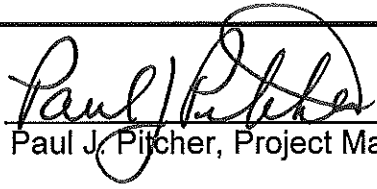
Cost of Change: ADD: \$10,528.73

SUMMARY: ITEM 1) ADD: \$10,528.73

TOTAL COST: ADD: \$10,528.73

Total Direct Material Purchase amount to date:	\$8,715,608.99	-29.05%
Total Tax Savings to date as a result of Direct Material Purchases:	\$525,336.53	
Change Orders due to Scope Changes for Project as a % of original contract:	-\$352,891.42	-1.110%
Change Orders Generated by CSD for Project Improvements as a % of original contract:	\$0.00	0.000%
Change Orders Requested by Others as a % of original contract:	-\$73,700.72	-0.232%
Total Architect/Engineer omissions to date as a % of original contract:	\$25,896.56	0.081%

SUBMITTED BY:

  
Paul J. Pitcher, Project Manager

Is this a Design/Build continuing contract project? Yes \_\_\_ No X / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_



**AIA**<sup>®</sup>

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## Change Order

<b>PROJECT</b> (Name and address):	<b>CHANGE ORDER NUMBER:</b> 078	<b>OWNER:</b> <input checked="" type="checkbox"/>
North County Technical Center Phase 1A and 2 4748 Beneva Road Sarasota, FL 34233	<b>DATE:</b> September 7, 2010	<b>ARCHITECT:</b> <input type="checkbox"/>
<b>TO CONTRACTOR</b> (Name and address):	<b>ARCHITECT'S PROJECT NUMBER:</b>	<b>CONTRACTOR:</b> <input type="checkbox"/>
Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	<b>CONTRACT DATE:</b> May 5, 2009 <b>CONTRACT FOR:</b> General Construction	<b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>

**THE CONTRACT IS CHANGED AS FOLLOWS:**

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Add back for unused portion of Owner Purchase Order #9042 21004261 plus Sales Tax.

Cemex Gypsum Supply	\$9,932.76
Sales Tax	\$ 595.97

The original Contract Sum was	\$	31,805,856.00
The net change by previously authorized Change Orders	\$	-9,652,169.83
The Contract Sum prior to this Change Order was	\$	22,153,686.17
The Contract Sum will be increased by this Change Order in the amount of	\$	10,528.73
The new Contract Sum including this Change Order will be	\$	22,164,214.90

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is January 31, 2011

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

<u>Schenkel Shultz Architecture</u> <b>ARCHITECT</b> (Firm name)	<u>Willis A. Smith Construction, Inc.</u> <b>CONTRACTOR</b> (Firm name)	<u>School Board of Sarasota County</u> <b>OWNER</b> (Firm name)
<u>677 North Washington Blvd, Suite 37,</u> <u>Sarasota, Florida 34236</u> <b>ADDRESS</b>	<u>5001 Lakewood Ranch Blvd. N.,</u> <u>Sarasota, Florida 34240</u> <b>ADDRESS</b>	<u>1960 Landings Blvd., Sarasota,</u> <u>Florida 34231</u> <b>ADDRESS</b>
<u></u> <b>BY</b> (Signature)	<u></u> <b>BY</b> (Signature)	<u></u> <b>BY</b> (Signature)
<u>James Robison</u> <u>Project Architect</u> (Typed name)	<u>Benjamin Sasse</u> <u>Senior Project Manager</u> (Typed name)	<u>Ronald Schwied</u> <u>Director</u> (Typed name)
<u>7 SEP 10</u> <b>DATE</b>	<u>9/7/10</u> <b>DATE</b>	<u>9/21/10</u> <b>DATE</b>

**CHANGE ORDER SUMMARY**  
**PROJECT NAME: NCTC Phase 1A/II**

CHANGE ORDER NO. 79  
 BOARD DATE: October 5, 2010

ITEM 1) Description: Add back for unused portion of Owner Paid Material plus sales tax purchased from Osprey Building Material.

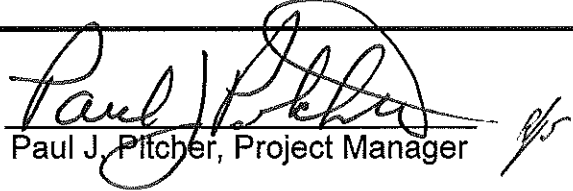
Reason for Change: The unused portion of a direct material purchase order along with the associated sales tax, if not used, is added back into the Construction manager's contract.

Cost of Change: ADD: \$1,008.19

SUMMARY: ITEM 1) ADD: \$1,008.19

**TOTAL COST:** ADD: \$1,008.19

Total Direct Material Purchase amount to date:	\$8,714,657.87	-29.05%
Total Tax Savings to date as a result of Direct Material Purchases:	\$525,279.46	
Change Orders due to Scope Changes for Project as a % of original contract:	-\$352,891.42	-1.110%
Change Orders Generated by CSD for Project Improvements as a % of original contract:	\$0.00	0.000%
Change Orders Requested by Others as a % of original contract:	-\$73,700.72	-0.232%
Total Architect/Engineer omissions to date as a % of original contract:	\$25,896.56	0.081%

SUBMITTED BY:   
 Paul J. Pitcher, Project Manager

Is this a Design/Build continuing contract project? Yes \_\_\_ No X / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_



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## Change Order

<b>PROJECT (Name and address):</b> North County Technical Center Phase 1A and 2 4748 Beneva Road Sarasota, FL 34233	<b>CHANGE ORDER NUMBER:</b> 079 <b>DATE:</b> September 9, 2010	<b>OWNER:</b> <input checked="" type="checkbox"/> <b>ARCHITECT:</b> <input type="checkbox"/> <b>CONTRACTOR:</b> <input type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR (Name and address):</b> Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	<b>ARCHITECT'S PROJECT NUMBER:</b> <b>CONTRACT DATE:</b> May 5, 2009 <b>CONTRACT FOR:</b> General Construction	

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Add back for unused portion of Owner Purchase Order #9042 21004262 plus Sales Tax.

Osprey Building Materials	\$951.12
Sales Tax	\$ 57.07

The original Contract Sum was	\$	31,805,856.00
The net change by previously authorized Change Orders	\$	-9,641,641.10
The Contract Sum prior to this Change Order was	\$	22,164,214.90
The Contract Sum will be increased by this Change Order in the amount of	\$	1,008.19
The new Contract Sum including this Change Order will be	\$	22,165,223.09

The Contract Time will be increased by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is January 31, 2011

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Schenkel Shultz Architecture  
ARCHITECT (Firm name)

677 North Washington Blvd, Suite 37,  
Sarasota, Florida 34236

ADDRESS

BY (Signature)

James Robison  
Project Architect  
(Typed name)

14 SEP 10  
DATE

Willis A. Smith Construction, Inc.  
CONTRACTOR (Firm name)

5001 Lakewood Ranch Blvd. N.,  
Sarasota, Florida 34240

ADDRESS

BY (Signature)

Benjamin Sasse  
Senior Project Manager  
(Typed name)

9/9/10  
DATE

School Board of Sarasota County  
OWNER (Firm name)

1960 Landings Blvd., Sarasota,  
Florida 34231

ADDRESS

BY (Signature)

Ronald Schwid  
Director  
(Typed name)

9/21/10  
DATE

**CHANGE ORDER SUMMARY**

**Riverview High School - On site Improvements**

CHANGE ORDER NO. (028)

BOARD DATE: October 5, 2010

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ITEM 1)      Description:                      Reconcile unused funds contained in allowances.

Reason for Change:      The original contract contained several allowances for items for which the cost was estimated at the time of contract. This change order returns the unused allowances back to the owner.

Cost of Change:              DEDUCT:                                      (\$1,887,635.00)

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SUMMARY: ITEM 1)                      DEDUCT:                                      (\$1,887,635.00)

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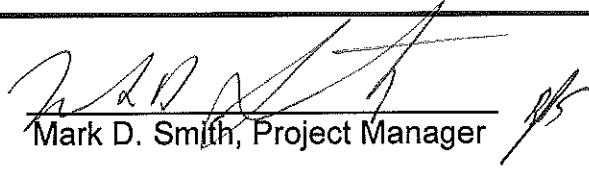
**TOTAL COST:**                              DEDUCT:                                      (\$1,887,635.00)

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Total Direct Material Purchase amount to date:	<input type="text" value="\$1,044,245.28"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$63,111.98"/>
Change Orders due to Scope Changes for Project as a % of original contract:	<input type="text" value="\$263,823.00"/>
Change Orders Generated by CSD for Project Improvements as a % of original contract:	<input type="text" value="-\$1,838,917.00"/>
Change Orders Requested by Others as a % of original contract:	<input type="text" value="\$17,731.00"/>
Total Architect/Engineer omissions to date as a % of original contract:	<input type="text" value="\$3,000.00"/>

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SUBMITTED BY:

  
Mark D. Smith, Project Manager

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Is this a Design/Build continuing contract project? Yes \_\_\_ No  / If Yes, enter \$ figure here: \$ \_\_\_\_\_

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## Change Order

<b>PROJECT:</b> (Name and address)	<b>CHANGE ORDER NUMBER:</b> 028	OWNER <input type="checkbox"/>
Riverview High School - On Site Improvements	<b>DATE:</b> 8/31/2010	ARCHITECT <input type="checkbox"/>
One Ram Bowl Way, Sarasota, FL 34231	<b>ARCHITECT'S PROJECT NUMBER:</b> 006-001	CONTRACTOR <input type="checkbox"/>
<b>TO CONTRACTOR:</b> (Name and address)	<b>CONTRACTOR'S PROJECT NUMBER:</b> 20720	FIELD <input type="checkbox"/>
W.G. Mills, Inc.	<b>CONTRACT DATE:</b> 4/3/2007	OTHER <input type="checkbox"/>
3301 Whitfield Avenue	<b>CONTRACT FOR:</b> On Site Improvements - Phase II	
Sarasota, Florida 34243		

The Contract is changed as follows:  
 (Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

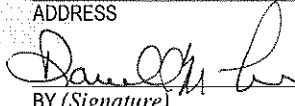
Reconciliation of Allowances

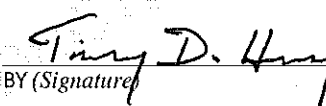
Reconciliation of allowances per Potential Change Order (PCO) #71. See attached "Exhibit No.1".


The original (Contract Sum) (Guaranteed Maximum Price) was	\$	12,239,425.00
The net change by previously authorized Change Orders	\$	(753,637.99)
The (Contract Sum) (Guaranteed Maximum Price) prior to this Change Order was	\$	11,485,787.01
The (Contract Sum) (Guaranteed Maximum Price) will be (increased) (decreased) (unchanged) by this Change Order in the amount of	\$	(1,887,635.00) <span style="float: right;">27</span>
The new (Contract Sum) (Guaranteed Maximum Price) including this Change Order will be	\$	9,598,152.01
The Contract Time will be (increased) (decreased) (unchanged) by	( 0 )	days
The date of Substantial Completion as of the date of this Change Order therefore is		04/01/2010

(Note: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.)

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

BMK Architects, Inc.  
 ARCHITECT (Firm name)  
 323 Central Avenue  
 Sarasota, Florida 34236  
 ADDRESS  
  
 BY (Signature)  
 Darrell McLain  
 (Typed name)  
 9/8/2010  
 DATE

W.G. Mills, Inc.  
 CONTRACTOR (Firm name)  
 3301 Whitfield Avenue  
 Sarasota, Florida 34243  
 ADDRESS  
  
 BY (Signature)  
 Timothy D. Hensey, Executive V. P.  
 (Typed name)  
 9.9.10  
 DATE

The School Board of Sarasota County,  
 Florida  
 OWNER (Firm name)  
 7895 Fruitville Road  
 Sarasota, Florida 34240  
 ADDRESS  
  
 BY (Signature)  
 Arnold J. Schiriel  
 (Typed name)  
 9/15/10  
 DATE

CAUTION: You should sign an original AIA Contract Document, on which this text appears in RED. An original assures that changes will not be obscured.